



FNB

OUR MISSION

TO FORMULATE REVENUE HUNGRY STRATEGIES

Rodschinson has a proven track record with a variety of F&B deals, from transferring ownership of a renowned Gault et Millau-awarded establishment without losing its customer base, to the negotiation of shares from a take - away chain franchise network across Asian markets.

Our multi-disciplinary teams oversee all components of each F&B investment project : the research and the funding, Configurations, and further evolution of your F&B assets.



ROD FOOD & BEVERAGE: HUNGRY FOR FRESH CAPITAL

A photograph of a dining table set for a meal. In the center is a large bouquet of flowers, including pink and white roses, greenery, and small white flowers. To the left of the bouquet is a dark bottle, possibly wine or beer, and a glass. In the foreground, there are white plates, silverware, and a glass. The background is a blurred view of a city skyline across a body of water, suggesting an outdoor dining setting.

Rodschinson's investment banking tradition, combined with its rich real estate knowledge, brings a wealth of experience to the thriving and fast-growing food and beverage industry.

Our dedicated, F&B specialists always tie the deal structure to the wishes and needs of the clients.

SPECIFIC DIVISIONS FOR SPECIFIC JOBS

The Global M&A division includes raising capital to fund future development, valuation assistance, transaction advisory, and disposals of assets and businesses in the F&B sector.

The Global F&B division who are highly experienced in identifying challenges and spotting opportunities, including food safety, sanitary regulations, alcohol licensing and distribution, security, and technological advancements.



We turn our experiences into data and data into insights that innovate winning strategies.

ROD F&B has created repeated success with chained restaurants, large brasseries, bars and food trucks and something that has just come about, take-away outlets.

Our scope of management expands worldwide to a rich customer base, including SMEs, large companies, investment banks, pension funds, hedge funds, and high net-worth individuals.



We combine the sector specific know how with intricate diagnosis of every transaction done in the F&B sector.

I.E Buying or selling an asset or a chain, raising funds, restructuring the business, or entering a joint-venture, & offer as insights to our clients.



RODSCHINSON
INVESTMENT

When Excellence is an Art

RODSCHINSON INTERNATIONAL
LONDON

The Cherkin'
30 St Marys Axe,
London, EC3A 8BF
UNITED KINGDOM

RODSCHINSON EUROPE
BRUSSELS

Bastion Tower (level 20)
5, Place du Champ de Mars
1050 Brussels
BELGIUM

RODSCHINSON MIDDLE EAST & AFRICA
ABU DHABI

Al Maqam Tower, 34th & 35th Floor
ADGM Square, Maryah Island
Abu Dhabi
UNITED ARAB EMIRATES

RODSCHINSON ASIA
SINGAPORE

Marina Bay Financial Center, Tower 3 (level 17)
12 Marina Boulevard
Singapore 018983
SINGAPORE

RODSCHINSON CHINA
HONG KONG

Ping An Finance Centre (level 85)
NO.5033 Yi Tian Road, Futian District
Shenzhen, 518033
CHINA

RODSCHINSON AMERICAS
NEW YORK

Brookfield Place (level 24)
200 Vesey Street
New York, NY 10281
USA