

**OUR MISSION** 

# TO FORMULATE REVENUE Hungry strategies

Rodschinson has a proven track record with a variety of F&B deals, from transferring ownership of a renowned Gault et Millau-awarded establishment without losing its customer base, to the negotiation of shares from a take - away chain franchise network across Asian markets.

Our multi-disciplinary teams oversee all components of each F&B investment project : the research and the funding, Configurations, and further evolution of your F&B assets.



## ROD FOOD & BEVERAGE: HUNGRY FOR FRESH CAPITAL

Rodschinson's investment banking tradition, combined with its rich real estate knowledge, brings a wealth of experience to the thriving and fast-growing food and beverage industry.

Our dedicated, F&B specialists always tie the deal structure to the wishes and needs of the clients.

### SPECIFIC DIVISIONS FOR SPECIFIC JOBS

The Global M&A division includes raising capital to fund future development, valuation assistance, transaction advisory, and disposals of assets and businesses in the F&B sector.

The Global F&B division who are highly experienced in identifying challenges and spotting opportunities, including food safety, sanitary regulations, alcohol licensing and distribution, security, and technological advancements.



We turn our experiences into data and data into insights that innovate winning strategies.

ROD F&B has created repeated success with chained restaurants, large brasseries, bars and food trucks and something that has just come about, take-away outlets.

Our scope of management expands worldwide to a rich customer base, including SMEs, large companies, investment banks, pension funds, hedge funds, and high net-worth individuals. We combine the sector specific know how with intricate diagnosis of every transaction done in the F&B sector.

I.E Buying or selling an asset or a chain, raising funds, restructuring the business, or entering a joint-venture, & offer as insights to our clients.



When Excellence is as

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